



LAKE FOREST
COLLEGE

2024 - 2025 Unusual Expense Form

Complete this form if the parent whose information is reported on your FAFSA paid in 2023 or will pay in 2024 at least \$2,000 for **non-elective** expenses.

Please Print

Student's Name: _____ Lake Forest ID# or Last four of SSN: _____

☐ I am a new student at Lake Forest ☐ I am a returning student at Lake Forest

Parent Completing this Form: _____

Parent's Daytime Phone: (_____) _____ - _____ Parent's E-Mail: _____

➤ Step 1. Identify the Type of Expense

☐ Auto Repairs ☐ Bankruptcy (Chapter 13) ☐ Child Support ☐ Covid-Related ☐ Dependent Care ☐ Funeral Costs
☐ Home Repairs ☐ Legal Fees ☐ Support of Extended Family ☐ Tax Debt, prior year ☐ Unreimbursed Busn Expenses
☐ Other _____

➤ Step 2. Identify the year in which the *total you actually paid* (not just billed) was the largest, and the **amount paid**.

When did the expense occur? ☐ 2023 ☐ 2024 What did (or will) you pay for expense(s) in that year? \$ _____

If 2023 is reported, how will 2024 expenses compare? ☐ Similar ☐ Significantly less (estimated amount) \$ _____

➤ Step 3. Did you report this expense to us for the 2023-2024 academic year?

☐ Yes ☐ No ☐ Not sure

➤ Step 4. Describe the Expense(s) including general dates incurred/paid, and if it was a "one-time" cost or recurring payment.

Please Print

➤ Step 5. Document the Expense(s).

Include a **representative sample** of bills, invoices, canceled checks, itemized list of expenses, etc. **by .pdf if possible**.

➤ Step 6. Signature

All information provided is true and complete to the best of my knowledge. I agree to provide any documentation that will verify the accuracy of this information. I understand that if I purposely give false or misleading information, I may be fined up to \$20,000, sent to prison, or both.

Parent's Signature – *we cannot accept a typed signature* _____

Date _____

If possible, please return as a .pdf by email along with any applicable supporting documents. It may also be faxed or mailed.

Office of Financial Aid ♦ 555 North Sheridan Road ♦ Lake Forest Illinois 60045-2338
lakeforest.edu/finaid ♦ finaid@lakeforest.edu ♦ Phone & Fax: 847-735-5103

Office Use Scanned ☐ Data Entry Done ☐ Doc'n Complete ☐ Yes ☐ No ☐ If "no" family notified ___/___ Initials/Date: _____
Orig EFC: _____ Adj EFC: _____ Total Expense Used: _____ NEW RETG
Notes: _____