



LAKE FOREST
COLLEGE

2025 - 2026 Educational Loan Form

Complete this form only if #1 or #2 is true, and both #3 and #4 are true, for the parent(s) providing information on your FAFSA:

1. The loan is for the parent's own education, **or**
2. The loan is for the parent's child, is in the parent's name, and that child is no longer enrolled, **and**
3. The loans are not and will not be in deferment or forbearance between July 2025 and June 2026, **and**
4. The parent will be making regular payments between July 2025 and June 2026.

Note that if you also submit an **Educational Expense Form**, we cannot consider the same costs reported on both forms.

Please Print

Student's Name: _____ **Lake Forest ID# or Last four of SSN:** _____

☐ I am a new student at Lake Forest ☐ I am a returning student at Lake Forest

Parent Completing this Form: _____

Parent's Daytime Phone: (_____) _____ - _____ **Parent's E-Mail:** _____

➤ Step 1. The student for whom funds were borrowed

Student #1: _____

Current Age: _____

School Attended: _____

Dates of Attendance: ____/____/____ to ____/____/____

Graduation Date: ____/____/____

Loan Type: ☐ Federal PLUS ☐ Private (alternative)

☐ Other _____

Current Balance: \$ _____

Monthly Payment: \$ _____

Final Payment Due: ____/____/____

Student #2: _____

Current Age: _____

School Attended: _____

Dates of Attendance: ____/____/____ to ____/____/____

Graduation Date: ____/____/____

Loan Type: ☐ Federal PLUS ☐ Private (alternative)

☐ Other _____

Current Balance: \$ _____

Monthly Payment: \$ _____

Final Payment Due: ____/____/____

➤ Step 2. Document each loan.

- ✓ **Attach a clear copy of each "statement of account" for each educational loan.**
- ✓ **At the top of each page, print the name of the one for whom funds were borrowed and circle/highlight the following:**
 - ✓ current balance
 - ✓ monthly payment
 - ✓ payoff date or months remaining, if shown

➤ Step 3. Signature

Certification: All information provided is true and complete to the best of my knowledge. I agree to provide any documentation that will verify the accuracy of this information. I understand that if I purposely give false or misleading information, I may be fined up to \$20,000, sent to prison or both.

Parent's Signature – we cannot accept a typed signature

Date

If possible, please return as a .pdf by email along with any applicable supporting documents. It may also be faxed or mailed.

Office of Financial Aid ♦ 555 North Sheridan Road ♦ Lake Forest Illinois 60045-2438
lakeforest.edu/finaid ♦ finaid@lakeforest.edu ♦ Phone & Fax: 847-735-5103

Office Use Scanned ☐ Data Entry Done ☐ Doc'n Complete ☐ Yes ☐ No If "no" family notified? ____/____

NEW RETG

Orig EFC: _____ Adj EFC: _____ **Total Edu Loan Used:** \$ _____

Initials/Date: _____

Notes: